



SMA Account# _____
(Account # to be entered by SMA staff)

ST. MARY'S ACADEMY APPLICATION FOR BURSARY ASSISTANCE 2027-2028

SUBMISSION DEADLINE - MAY 3, 2027

St. Mary's Academy is committed to making an Academy education accessible to students whose families demonstrate genuine financial need and who would otherwise be unable to attend.

Bursaries are awarded based on financial need. The Bursary Committee assesses each family's overall financial circumstances, including income, assets, financial obligations, family size, and overall capacity to contribute toward educational expenses.

St. Mary's Academy believes that families should contribute to the cost of their child's education to the greatest extent possible. Bursary assistance is intended to help bridge the gap between a family's financial capacity and the cost of tuition. Because bursary funding is limited, applications are assessed relative to the financial needs of other applicants and the funds available in a given year.

A bursary will not be granted to cover the full cost of tuition. All families are required to pay the \$600 non-refundable registration fee. If a bursary application is approved, the award will range from \$500 to the net tuition amount owing after the registration fee has been paid. The confidential bursary process is managed by the SMA Bursary Committee and begins after a student has been accepted by the school. Admission decisions are made independently of the bursary application process.

Families must reapply for bursary assistance each year to ensure that financial information remains current. While SMA strives to maintain a consistent level of support from year to year, bursary awards cannot be guaranteed and may change based on a family's circumstances, the needs of other applicants, and available bursary funds.

In early June, all applicants will be notified in writing whether bursary assistance has been granted. Successful applicants will receive a personalized tuition statement and payment plan.

INSTRUCTIONS

1. Each family should submit **only one application** regardless of the number of students attending SMA.
If, however, two parents/guardians are splitting tuition, each parent/guardian may apply for a bursary for their portion of tuition.
2. Unless there is a legal document specifying that one parent/guardian is responsible for the full tuition, both parents/legal guardians must submit their respective information for a bursary application to be assessed.
3. Please answer every question. If the answer is "nil" or "not applicable" enter "NIL" or "N/A".
4. Please ensure copies (not originals) of the following **2026** documents are enclosed for all parent(s)/guardian(s):
 - a. A copy of all information slips (ex: T4, T4A, T3, T5, etc.) for 2026
 - b. A copy of your income tax returns (T1) for the year 2026
 - i. If you have rental income, please enclose Schedule T776
 - ii. If you are self-employed, please provide a Statement of Business/Professional Activities T2125
 - iii. If you own a Corporation, please enclose the T2 - Corporate tax return. (The schedules requested refer to the detail pages not the summary)
 - c. A copy of your Canada Revenue Agency Notice of Assessment (NOA) for 2026
If your NOA is not available when you file your application, please submit it as soon as possible.
5. All forms must be mailed to St. Mary's Academy or dropped off to St. Mary's Academy's Reception Office.

Attention: Leah Boughen
St. Mary's Academy
550 Wellington Crescent
Winnipeg, MB R3M 0C1
6. Please email any questions to bursary@smamb.ca or call Leah Boughen at 204-478-6030.

1. SMA Student Identification

FIRST STUDENT ATTENDING SMA

Name _____
Last Name _____ First Name _____

Address _____
Street _____ City, Province _____ Postal Code _____

Lives with _____ Grade in September 2027 _____

SECOND STUDENT ATTENDING SMA

Name _____
Last Name _____ First Name _____

Address _____
(if different from 1st student) Street _____ City, Province _____ Postal Code _____

Lives with _____ Grade in September 2027 _____

THIRD STUDENT ATTENDING SMA

Name _____
Last Name _____ First Name _____

Address _____
(if different from 1st student) Street _____ City, Province _____ Postal Code _____

Lives with _____ Grade in September 2027 _____

2. Parental / Guardian Identification

Mother / Guardian 1

Father / Guardian 2

Name	_____	_____	_____	_____
	Last Name	First Name	Last Name	First Name
Phone Number	_____		_____	
Email Address	_____		_____	
Relationship to Student	_____		_____	
Occupation	_____		_____	
Employer	_____		_____	
Address	☐ (same as above)	☐ (same as above)		
	(if different from 1st student)	(if different from 1st student)		
Street	_____		_____	
City	_____		_____	
Postal Code	_____		_____	

3. Other Children

List all children, not including the applicant(s), who are residing in your home and will receive support from you in the upcoming school year.

Name	Age	School	Grade (current)	Tuition
				\$
				\$
				\$
				\$
				\$

4. Income As Reported on Income Tax Return

	Mother/Guardian 1 2026 Actual	Mother/Guardian 1 2027 Estimate	Father/Guardian 2 2026 Actual	Father/Guardian 2 2027 Estimate
Total Income (line 150)				
Net Income (line 236)				
Taxable Income (line 260)				
Tax Payable (line 435)				
Taxable Dividends (line 120)				
Taxable Capital Gains (line 127)				

5. Explanation of any significant differences between 2026 actual amounts and 2027 estimates

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6. Other Non-Taxable Income

	Annual Amount	Source
GST Credit	\$ _____	_____
Canada Child Benefit	\$ _____	_____
Manitoba Child Benefit	\$ _____	_____
Gifts	\$ _____	_____
Settlements	\$ _____	_____
Long Term Disability/Disability	\$ _____	_____
Pension	\$ _____	_____
Child Support	\$ _____	_____
Scholarship/Grants (do not include SMA bursary)	\$ _____	_____
Other income not specified	\$ _____	_____

7. Other Financial Information

If someone else resides with you or contributes towards expenses, how much do they contribute? \$ _____

Trust funds of which any of the family members are beneficiaries \$ _____

If you send money overseas, how much money do you send overseas annually? \$ _____

Athletic/extra-curricular fees paid in 2026 \$ _____

Athletic/extra-curricular fees expected in 2027 \$ _____

Student was selected for an SMA Co-Curricular Trip or Extended Service Experience trip in '27-'28 ☐ Yes ☐ No

Registered Educational Savings Plans (RESP)

Total RESP balance (combine across all accounts): \$ _____

Annual RESP contributions made in 2026 \$ _____

Estimated annual RESP contributions for 2027: \$ _____

Contributions made by: _____

8. Personal Assets **If asset is joint, please include the total value in "Joint or Mother/Guardian 1" column only*

Assets	Joint or Mother/Guardian 1	Father/Guardian 2
Home - owned (Assessed Value)	\$ _____	\$ _____
Date of Purchase		
Cottage	\$ _____	\$ _____
Other Real Estate -specify type	\$ _____	\$ _____
Bank Accounts & Cash	\$ _____	\$ _____
RRSP	\$ _____	\$ _____
Mutual Funds (other than RRSP)	\$ _____	\$ _____
Tax Free Savings Accounts	\$ _____	\$ _____
Term Deposits	\$ _____	\$ _____
Savings Certificates/Treasury Bills	\$ _____	\$ _____
GICs	\$ _____	\$ _____
Shares/Stocks	\$ _____	\$ _____
Bonds	\$ _____	\$ _____
Other Assets Not Specified	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

Vehicles, Boats, Recreational Vehicles, Trailers – Purchased/Leased

Make / Model / Vehicle Year	Purchased or Leased	Date Purchased/Leased	Monthly payment (if applicable)

9. Personal Liabilities **If liability is joint, please include the total value in “Joint or Mother/Guardian 1” column only*

	Joint or Mother/Guardian 1		Father/Guardian 2	
	Amount Outstanding	Monthly Payments	Amount Outstanding	Monthly Payments
Mortgage	\$	\$	\$	\$
Rent	\$	\$	\$	\$
Bank Loans	\$	\$	\$	\$
Overdrafts	\$	\$	\$	\$
Line of Credit	\$	\$	\$	\$
Credit Cards	\$	\$	\$	\$
Finance Companies	\$	\$	\$	\$
Mortgage - other real estate	\$	\$	\$	\$
Other (specify)	\$	\$	\$	\$
	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$

10. Payee - If tuition will be paid by more than one payee, please identify the split.

% of Tuition

%

%

11. Explanation of any unusual expenses or special financial commitments or further information pertinent to this application

12. Declaration, Agreement and Consent of Parent(s) / Legal Guardian(s)

By signing below, I hereby declare that all of the information provided in this Application for Bursary Assistance is true and complete to the best of my knowledge. I understand that if any of the information provided in this Application changes at ANY time during the period of study at St. Mary's Academy of any student named in this Application I am obliged to report any such change to St. Mary's Academy immediately, and I hereby agree to do so.

Also by signing below, I hereby expressly consent to St. Mary's Academy:

- Verifying and investigating any information supplied by me in this Application, including information regarding revenues and expenses from Canada Revenue Agency, for the purpose of assessing eligibility for a School Bursary; and
- Using the information provided in this Application, together with any additional information collected by St. Mary's Academy as part of its consideration of this Application, for the purpose of determining whether or not it will award a bursary in response to this Application and, if so, in what amount.

Signature of Mother /Legal Guardian 1

Signature of Father/Legal Guardian 2

Name of Mother/Legal Guardian 1

Name of Father/Legal Guardian 2

Date (mm/dd/yyyy)

Date (mm/dd/yyyy)

APPLICATION DUE MAY 3, 2027

Documents enclosed

- ☐ A copy of all information slips (T4, T4A, T3, T5, etc.) for 2026
- ☐ A copy of your income tax returns (T1) for the year 2026
 - ☐ If you have rental income, please enclose **Schedule T776**
 - ☐ If you are self-employed, please provide a **Statement of Business/Professional Activities T2125**
 - ☐ If you have a Corporation, please provide the **T2 - Corporate Tax Return**

(The schedules refer to the detail pages, not the summary)

- ☐ A copy of your Canada Revenue Agency Notices of Assessment (NOA) for 2026.
If your NOA is not available when you file your bursary application, please submit it once it becomes available.

Incomplete applications will not be processed. Your application will not be considered complete until all required documentation and forms have been received by the school. It is your responsibility to submit all information, including the complete tax return(s) by May 1st regardless of your tax filing deadline with CRA. Applications submitted after the deadline may not be accepted.